

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/)	yyyy): <u>31/07/2015</u>		
To: Hong Kong Exchanges and	Clearing Limited		
	Yangtze Optical Fibre and C 長飛光纖光纜股份有限公		k Limited Company*
_		1	
Date Submitted 6	5 August 2015		
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : 06869	Description :	H Sh	ares
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mor	nth 339,697,794	1.00	339,697,794.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	339,697,794	1.00	339,697,794.00
(2) Stock code : N/A	Description :	Domestic	Shares
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)

299,764,804

Nil

299,764,804

1.00

1.00

299,764,804.00

Nil

299,764,804.00

Balance at close of the month

Balance at close of preceding month

Increase/(decrease)

^{*} For identification purposes only

2. Preference Shares					
Stock code : N/A Descri		otion:	N/A	<u> </u>	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth			
Increase/(decrease)					
Balance at close of the	ne month				
3. Other Classes of S	Shares				
Stock code:	N/A	Descrip	otion:	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth			
Increase/(decrease)					
Balance at close of the	ne month				
Total authorised shar	e capital a	at the end	of the month (RMB)	: 63	39,462,598.00

II. Movements in Issued Share Capital

	No. of ordinary shares				
	(1)	(2)	-	No. of other classes	
	H Share	Domestic Shares	shares	of shares	
Balance at close of	220 607 704	200 764 904	NT / A	DT / A	
preceding month	339,697,794	299,764,804	N/A	N/A	
Increase/ (decrease)					
during the month	Nil	<u>Nil</u>	N/A	<u>N/A</u>	
Balance at close of the					
month	339,697,794	299,764,804	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month.
approval date (dd/mm/yyyy) and		Movement du	ring the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				-		
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)			-			
2.						
(/ /)						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised duri	ng the month	from exercise of		,		
options (State currency				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
	<u> </u>					
0. 1. 1. ('61' . 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
Charle and - (CC 11-1-4)	<u> </u>					
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	norm cheroe)	N/A	
			Total C. (Ordii Prefere	ence shares)	N/A N/A	_
				Other class)	N/A	-
			`	´ 		=

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	thereto	as at close of the month
1.	On July 28, 2015, the Company entered into the H Share Subscription		
	Agreements with each of the Connected H Share Subscribers pursuant		
	to which the Connected H Share Subscribers have conditionally		
	agreed to subscribe for in cash, and the Company has conditionally		
	agreed to allot and issue, a total of 1,205,000 new H Shares at the		
	subscription price for each Subscribed H Share being 85% of the		
	average closing price of the H Shares for the five (5) Trading Days		
	immediately before the date of the Placing Agreement, subject to a		
	floor price of HK\$7.15 per Subscribed H Share.		
	For details, please refer to the announcement dated 28 July 2015.		
	EGM approval date : to be confirmed		
	H shares (Note 1)	Nil	Nil
	On July 28, 2015, the Company entered into the LP Unit Subscription Agreements with each of the Connected Domestic Share Subscribers pursuant to which the Connected Domestic Share Subscribers have conditionally agreed to indirectly subscribe for New Domestic Shares LP Units of the Limited Partnership representing a total of 13,529,000 underlying Domestic Shares and the Company has conditionally agreed to allot and issue a total of 13,529,000 Domestic Shares to the Limited Partnership as part of the new Domestic Shares to be issued under the Proposed Employee Stock Ownership Scheme. The subscription price for the underlying new Domestic Shares represented by the New Domestic Shares LP Units shall be HK\$7.15 per new Domestic Share. For details, please refer to the announcement dated 28 July 2015. EGM approval date: to be confirmed Domestic shares (Note 1)	Nil	Nil
3.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
	3		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		Stato	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd: iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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		Class of shares issuab (Note 1)	ole			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuab	ole ———			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s	hares) N/A	
		(Preference s	hares	N/A	
			(Other	ciass,)N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	to E):	(1	·	Nil
				(2)	Nil
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):		1	N/A
	otal increase / (decrease) in other classes of shares du	_				N/A
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

N/A Submitted by: Tricor Investor Services Limited Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Branch Share Registrar	N/A
Title: Branch Share Registrar	
	Submitted by: Tricor Investor Services Limited
	Title: Branch Share Registrar
Notes:	Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.